



# Fax

**MIDF Amanah Investment Bank Berhad**  
 (Bank Saudagar Berlesen)  
 (A Participating Organisation of Bursa Malaysia Securities Berhad)

## FOR IMMEDIATE RELEASE

To:	Attention:	Fax No.:
Securities Commission	YBhg. Datuk Ranjit Ajit Singh	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 3263
Berita Harian	The Editor, Business Section	03- 2056 7081 / 2056 7082
Utusan Malaysia & Utusan Melayu	The Editor, Business Section	03- 9223 6031
The Star	The Editor, Business Section	03- 7957 0694
Bernamea	The Editor, Business Section	03- 2694 9636
The New Straits Time Press (M) Bhd	The Editor, Business Section	03- 2056 7184
The Edge Financial Daily	The Editor, Business Section	03- 7721 8038
The Malaysian Reserve	The Editor, Business Section	03- 7956 6808
The Sun	The Editor, Business Section	03- 7785 2624 / 7785 2625
Nanyang Siang Pau Sdn Bhd	The Editor, Business Section	03- 7872 6993
Sin Chew Daily	The Editor, Business Section	03- 7955 8379
China Press	The Editor, Business Section	03- 2282 7125
Super Enterprise Holdings Berhad	Mr. Goh Jui Leang / Mr. Boon Choong Kong	03- 6286 0202

**CONDITIONAL TAKE-OVER OFFER BY MCC LABL2 NETHERLANDS B.V. (THE "OFFEROR") THROUGH MIDF AMANAH INVESTMENT BANK BERHAD ("MIDF INVESTMENT") TO ACQUIRE ALL THE ORDINARY SHARES OF RM1.00 EACH IN SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB") (EXCLUDING TREASURY SHARES) NOT OWNED BY THE OFFEROR ("OFFER SHARE(S)") FOR A CASH OFFER PRICE OF RM3.80 PER OFFER SHARE ("OFFER")**

We refer to the notice of conditional take-over offer dated 17 June 2015 served by MIDF Investment, on behalf of the Offeror, on the Board of Directors of SEHB informing SEHB that the Offeror intends to undertake the Offer.

On behalf of the Offeror, MIDF Investment wishes to inform that the Offer Document dated 8 July 2015, which sets out the details of the Offer, together with the Form of Acceptance and Transfer have been despatched to the shareholders of SEHB today.

Copies of the Offer Document are available from Tricor Investor Services Sdn Bhd during normal business hours from 8.30 a.m. to 5.30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays in Malaysia), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur as well as the website of Bursa Malaysia Securities Berhad at [www.bursamalaysia.com](http://www.bursamalaysia.com).

The Offer is open for acceptances until 5.00 p.m. (Malaysian time) on 29 July 2015 unless revised or extended in accordance with the provisions of the Malaysian Code and Take-Overs and Mergers, 2010.

Yours faithfully  
for and on behalf of

**MIDF Amanah Investment Bank Berhad**

  
Yong Lee Mei  
Head  
Corporate Finance

  
Siti Masleeza Sheikh Othman  
Associate Director  
Corporate Finance