

# TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS) SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") - CONDITIONAL VOLUNTARY TAKE-OVER OFFER

## SUPER ENTERPRISE HOLDINGS BERHAD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)
Description	SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") - CONDITIONAL VOLUNTARY TAKE-OVER OFFER

SEHB wishes to announce that it has on 27 August 2015, received a press notice dated 26 August 2015 from MIDF Amanah Investment Bank Berhad ("MIDF Investment") on behalf of MCC LABL2 Netherlands B.V. ("Offeror") informing that the Offer was closed at 5:00 p.m. (Malaysian time) on Wednesday, 26 August 2015 ("Final Closing Date").

In addition, the Offeror will proceed to invoke Section 222 of the Capital Markets and Services Act, 2007 to compulsorily acquire any remaining Offer Shares for which valid acceptances have not been received, within two (2) months from Tuesday, 11 August 2015 ("Unconditional Date"). The Holders shall be notified in the manner prescribed under the Malaysian Code on Take-Overs and Mergers, 2010 accordingly.

Please refer to the attachment for the level of acceptances of the Offer as at the Final Closing Date.

A copy of MIDF Investment's press notice dated 26 August 2015 is attached herewith.

This announcement is dated 27 August 2015.

Please refer attachment below.

### Attachments

[Press Release - Final Closing 26.08.2015.pdf](#)

71.2 kB

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Company Name	SUPER ENTERPRISE HOLDINGS BERHAD
Stock Name	SUPER
Date Announced	27 Aug 2015
Category	General Announcement for PLC
Reference Number	GA1-27082015-00088