

TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS) SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") CONDITIONAL VOLUNTARY TAKE-OVER OFFER

SUPER ENTERPRISE HOLDINGS BERHAD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)
Description	SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") CONDITIONAL VOLUNTARY TAKE-OVER OFFER

We refer to the announcement dated 17 June 2015 in relation to the conditional voluntary take-over offer by MCC LABL2 Netherlands B.V. ("**MCC LABL2**"), an indirect wholly-owned subsidiary of Multi-Color Corporation, through MIDF Amanah Investment Bank Berhad to acquire all the ordinary shares of RM1.00 each in SEHB not already held by MCC LABL2 (excluding SEHB shares which are held as treasury shares) at a cash offer price of RM3.80 per share ("**Offer Shares**") ("**Offer**").

In accordance with the Malaysian Code on Take-Overs and Mergers, 2010, the Board of Directors of the Company ("**Board**") wishes to announce that the Company had on 23 June 2015 appointed AmlInvestment Bank Berhad to act as the Independent Adviser to advise the non-interested Directors and the holders of the Offer Shares in relation to the Offer.

This announcement is dated 23 June 2015.

Company Name	SUPER ENTERPRISE HOLDINGS BERHAD
Stock Name	SUPER
Date Announced	23 Jun 2015
Category	General Announcement for PLC
Reference Number	GA1-23062015-00065